MONDAY, JULY 16, 2018

7:30 AM	**AMERICA'S CUP REGATTA NETWORKING EVENT** **7:15 am - 8:30 - Shuttle Service begins** **8:00 am - Breakfast & Registration** **8:30 am - Departures for 12 Meter Racing Boats** **8:45 am - Departures for Viewing Boat** **11:00 am - Boats Return & Return Shuttle Service** **Boat Sponsors include:** **TERRACAP MANAGEMENT, LLC** **LIMITED SPACE AVAILABLE. ADVANCED REGISTRATION REQUIRED.**
8:00AM	**Exhibit Set-Up**
8:00 AM	**Registration Desk Opens**
9:00 AM	**Exhibit Hall Opens**
9:00 AM	**Hospitality Lounge Opens** **Sponsored by:** **Camelback Odyssey Travel**
10:00 AM	**Open Workshop**
11:00 AM	**Open Workshop and Brunch** ***The Art of Cashless Investing*** Discover the power of a new, cutting-edge technique for your investment tool chest – "Cashless Investing™" with the Enhancement CPC™. Investors can now enhance portfolio yield without the introduction of traditional leverage, the liquidation of current investments or the disruption of core investment strategies. Learn firsthand from the creator of this entirely new credit asset class, known as "Credit Participation Certificates™" or "CPCs™", how you can now build a truly independent yield enhancement strategy atop your core income-producing portfolio. This added dimension can drive higher returns by folding in virtually any type of investment, from high-quality fixed income to private equity exposure, broadening your investment footprint

	with nominal opportunity cost. Leave this informative session ready to add CPCs to your investment strategies and tap into the power of Cashless Investing. **Presented by:** **Joanne Marlowe, Founder and Chief Executive Officer, UFT Commercial Finance, LLC**
12:10 PM	**Chairman Opening Remarks** **Presented by:** **Michael Pompian, Founder and CIO, Sunpointe Investments (MFO)**
12:20 PM	**A Compelling Opportunity in an Emerging Biotechnology Company** **Shawn Iadonato, Ph.D., Chief Executive Officer, Kineta, Inc.**
12:40 PM	**Mark Cooper, CFA, President & Senior Portfolio Manager, Pacific Ridge Capital Partners, LLC**
1:00 PM	**Comparison of Investment Structures:** • Basics of traditional fund vs. evergreen vs SPV (direct investing) vs co-investment vehicles. • What do family office investors need to be aware of when going into these different types of investment vehicles? **Persenters:** **Julia D. Corelli, Partner, Pepper Hamilton LLP** **Irwin M. Latner, Partner, Pepper Hamilton LLP**
1:20 PM	**William C. Nystrom, Partner, Nystrom Beckman & Paris LLP** **Michael Paris, Partner, Nystrom Beckman & Paris LLP**
1:40 PM	**TBA, Unigestion**
2:00 PM	**A Global Macroeconomic Outlook and Forecast: State of the Economy** Moderator: **Gordon, Curtis, Director of Investments, CI Investments (SFO)** Panelists: **John Sitilides, Principal, Trilogy Advisors LLC** **Mihir Meswani, Senior Portfolio Manager - Hedge Fund Advisory, Deutsche Bank** **George Schultze, Managing Member & Portfolio Manager, Schultze Asset Management, LP**

2:45 PM	**Engaging Dynasty Families to be the Stewards of the Family Legacy.** Moderator: **Jen Bawden, CEO, Bawden Family Office (SFO)** Panelists: **Sharon Bush, Member/CEO, Bush Family/Teddy Shares (SFO)** **Patricia Kluge, CEO, Eight Company LLC (SFO)**	
3:30 PM	**Networking Refreshment Break** **Sponsored by:** **Pacific Ridge Capital Partners, LLC**	
SPLIT TRACKS	***Track A - Brenton Hall***	***Track B - Rose Island Hall***
3:45 PM	**The Modern Day Family Office: How to Properly Structure & Select Resources That Fit Your Family's Needs** Moderator: **Jared Feldman, Partner & Co-Leader, Anchin Private Client** Panelists: **Joseph Ehrlich, Executive Vice President, Owens Group** **Thomas Handler, J.D., P.C., Partner & Chairman of Advanced Planning and Family Office Practice Group, Handler Thayer, LLP** **TBA, TriNet HR III, Inc.** **TBA, Stratifi**	**Opportunities, Trends and Challenges for Investing in Real Estate in Private Equity** Moderator: **DJ Van Keuren, VP of Family Office Capital, Hayman Family Office (SFO)** Panelists: **Steve Hagenbuckle, Founder and Managing Partner, TerraCap Management, LLC** **Mitch Siegler, Senior Managing Director, PathFinder Partners, LLC** **Richard Brace, Jr., CFA, Director, AEW Research, AEW Capital Management, L.P.** **Juan Jimenez, Senior Vice President, Brookfield**

4:45 PM	**Investing in Private Debt and Direct Lending (or Opportunities in Credit Investing)**
	• Investment opportunities across the credit spectrum - BDCs, CLOs, Private Credit Funds, Mezz Funds, Broader Strategies
	• Trends in the credit market
	  ○ Regulated Banks, Non-Regulated Arrangers, Direct Lenders
	  ○ Credit quality - structures, covenants, "Adjusted" EBITDA
	  ○ Supply and Demand
	• Risk Adjusted Returns for Credit vs PE, Mezz, Public Markets
		Real Estate Investing Part II: Building, Balancing and Tweaking Your Portfolio
		
		Moderator:
		Brian DeLucia, Managing Partner, Arrivato LLC (SFO)
		
		Panelists:
		Russ Krivor, Partner, DLC Residential
		Mike Hubbell, Managing Member, Portland Development Group
		Kellen Jones, President, Cache Private Capital

	• Macro Outlook ○ The broader economy - Impact on credit ○ The Credit Cycle - Where are we now? ○ Expected impact from Tax Reform & Interest Deductibility ○ Fat-tailed world - What are the current worries? Moderator: **Josh Roach, Managing Partner and Family Principal,** **Lloyd Capital Partners (SFO)** Panelists: **Walter Jackson, Portfolio Manager,** **ONEX CREDIT** **Craig Packer, Co-Founder,** **Owl Rock Capital Partners** **Charles Friedberg, President & COO,** **Argentem Creek Partners** TBA, **Arden Group**	
5:45 PM	**Investing in Fixed Income: Investing in a Rising Rate Environment** Moderator: **Michael Wagner, Director of Fixed Income,** **Tolleson Wealth Management (MFO)** Panelists: **Joseph Thomson, CEO & President,** **Pace Securities** TBA, **Pretium Partners**	**Constructing a Tax Efficient Portfolio for Family Offices** Moderator: **David Weiss, Chief Investment Officer,** **Rebel Rebel Capital (SFO)** Panelists: **Richard Bloom, Partner,** **MAZARS USA LLP** **Matt Mills, Principal,** **Sixty West, LLC**
6:30PM-7:30PM	**Networking Cocktail Reception** Join us and unwind with fellow industry professionals for refreshments & hors d'oeuvres. **Sponsored by:**	

TUESDAY, JULY 17, 2018

7:00AM-8:30AM	**Continental Breakfast** **Sponsored by:**
7:00AM-7:00PM	**Registration Desk & Exhibit Hall Open**

7:00AM-6:30PM	**Hospitality Lounge Open** **Sponsored by:** **Camelback Odyssey Travel**	
GENERAL SESSION	***Brenton Hall - General Session Room***	
7:30AM-8:30AM	**Private Closed Session for Family Offices** **(Family Offices ONLY)** This private, closed-door session is designed exclusively for foundations, family offices, multi-family offices, non-discretionary consultants and accredited high-net worth individuals. Opal is committed to enhancing experiences and interaction for Families and Family Offices and is consequently dedicating an extended session to them. ***How to Build a Multigenerational Legacy. A Strategy and a Case Study*** **Why do some families create a wealth but little harmony and world-changing vision? Why is it that the next generation may inherit the wealth but not the harmony, principles or vision? Legacy includes more than the amount of wealth we create for future generations. It also includes the amount of world changing good we create in future generations. Legacy doesn't just depend on the quantity of portfolios and resources we build for future generations. It also depends on the quality of principles and relationships we build into future generations. This engaging presentation will provide a practical strategy and real-life examples to help you create a harmonious world-changing legacy for generations to come.** Peer-to-peer conversation on key issues for participants, which will depend on interest, and may include: Participants are expected to share experiences, thoughts, concerns, challenges, and solutions in a private peer exchange setting. The session will be a facilitated, interactive, dynamic conversation among the participants. **No Managers or Service Providers will be allowed in the session, no exceptions.** Facilitator: **Lonnie Geinger, CEO, The Wilkinson Corporation / Gienger Family Office (SFO)**	
GENERAL SESSION	***Brenton Hall - General Session Room***	
8:30 AM	**Opening Remarks**	
SPLIT TRACKS	***Track A - Brenton Hall***	***Track B - Rose Island***
8:40 AM	**Investing in Private Equity and Venture**	**Non-Correlated Alternative Fund Strategies**

	Capital Deal Structures Moderator: **Mark Renz, Chief Investment Officer, Socius Family Office (MFO)** Panelists: **Matthew Fisher, Partner, Hanson Bridgett LLP** **Steven Yang, Head of Global Venture, Investments, Schroder Adveq** **Saul Rudo, Partner, Katten Muchin Rosenman LLP** **TBA, Hilltop Private Capital**	Moderator: **Aviva Pinto, Director, Bronfman E.L. Rothschild (MFO)** Panelists: **Julie DeMatteo, Managing Director, OASIS** **Dr. Ajay Dravid Chief Investment Officer, Equinox Institutional Asset Management, LP, Managing Director of Portfolio Strategy, Equinox Fund Management, LLC** **David Moffitt, Managing Director, LibreMax Capital, LLC**
9:40 AM	**Investing in the Energy Markets** Moderator: **Bryan Mick, President, Mick Law P.C.** Panelists: **Eric Kaufman, Managing Partner & Portfolio Manager, VE Capital Management, LLC** **Brad Morse, President & Portfolio Manager, Morse Energy Capital Partners** **Christopher Phillips, CEO, Phillips Energy Funds** **Matt Iak, Executive Vice President, US Energy Development Corporation**	**Investing in Sustainable and Disruptive Technology** Moderator: **Nathan McDonald, Managing Partner and CEO, Keiretsu Capital** Panelists: **TBA, Keiretsu Capital** **TBA, Keiretsu Capital** **TBA, Keiretsu Capital** **TBA, Keiretsu Capital**
10:40 AM	**Networking Refreshment Break** **Sponsored by:** **eVestment**	
GENERAL SESSION	***Brenton Hall - General Session Room***	
11:00 AM	**John Molesphini, Global Head of Strategic Engagement, eVestment**	
11:20 AM	**Justin Batt, Chief Revenue Officer, ForbesBooks**	
11:40 AM	**Mark Sims, VP of Business Development, Captive Alternatives, LLC**	
12:00 PM	**Jonathan Lewis, Managing Partner, JLJ Capital**	

12:20 PM	**Keynote Presentation** **Presentation by:** **M.K. Palmore, CISM, CISSP, Assistant Special Agent in Charge, Federal Bureau of Investigation**	
1:00 PM	**Networking Luncheon**	
GENERAL SESSION	***Brenton Hall - General Session Room***	
2:15 PM	**Tracking the Smart Money: Family Office CIO Roundtable:** This panel will be a discussion of family office CIOs looking at where they think the smart money is being invested and the strategies they see being the best fits for investors in not only today's markets but moving forward. Moderator: **Brian Smiga, Partner, Alpha Venture Partners / Pritzker Group Venture Capital** Panelists: **Carol Pepper, Founder & CEO, Pepper International LLC (MFO)** **Michael Pompian, Founder and CIO, Sunpointe Investments (MFO)** **Cliff Friedman, Managing Director, Raptor Group Holdings (SFO)** **John C. Bailey, Founder and Managing Partner, Spruce Investment Advisors, LLC (MFO)**	
3:15 PM	**Keynote Presentation:** **In Conjunction with RBC Wealth Management** **Presentation by:** **Chuck Baker, Co-Chair, Sports Industry Group, O'Melveny & Myers LLP** **Introduced by:** **Richard Fitzburgh, Senior Vice President - Financial Adviser - Consulting Group, RBC Wealth Management**	
SPLIT TRACKS	**Track A - Brenton Hall**	**Track B - Rose Island Hall**
3:45 PM	**Investing in Blockchain - Distributed Ledger Technology (DLT)** Moderator: **Ron Diamond, CEO, Diamond Wealth Strategies** Panelists: **Gene Munster, Managing Partner and Co-**	**Investing in Niche Strategies and Emerging Managers** • Defining today's niche strategies and how niche can become mainstream • Investing early to build relationships for successor funds • Finding scalable niche and emerging opportunities • Seed and acceleration economics • Underwriting newer firms, additional

	Founder, Loup Ventures **Chris Aymond, Director of Investor Relations, SALT Blockchain Asset Partners, LLC** **Ramsey El-Fakir, CIO and Senior Managing Director, Fi-Tek LLC and Rockit Solutions, LLC** **James C. Row, Managing Partner, Entoro**	diligence steps: terms, team, track record, infrastructure Moderator: **Katherine Boas, Executive Vice President, Carl Marks & Co.(SFO)** Panelists: **Mike Lonergan, Managing Partner, Georgia Oak Partners** **Nitin Sacheti, Founder and Portfolio Manager, Papyrus Capital** **TBA, Portland Seed Fund**
4:45 PM	**Crypto Currency Market Investments** Moderator: **Art Cooper, COO, Cooper Family Office (SFO)** Panelists: **Joe DiPasquale, CEO, Bitbull Capital** **Sean Keegan, CEO, Digital Asset Strategies** **Brian Sewel, CIO, Rockwell Fund**	**Impact Investing: Driving Social Purpose Through Measurable Investment Returns** • Exploring the Role of Alternatives in Impact Investing • Measuring Social Impact with Big Data Analytics • How can Big Data innovate Impact Investing? • Top 5 Challenges in Impact Investing Projects • ROI strategies for impact investments • Breaking Down ESG/SRI Strategies Moderator: **Richard Zimmerman, Advisor, WE Family Offices (MFO)** Panelists: **Ken Kimmell, President, Union of Concerned Scientists** **Jeffrey T. Davis, Forestry Consultant, Jeff Davis and Associates LLC** **Craig Sheftell, Managing Director, Fallbrook Credit Finance**
5:45 PM	**Investing in the Cannabis Industry** Moderator: **Sherri Haskell, Founder, CEO, CannaAngels LLC** Panelists: **David Feldman, Partner, Duane Morris LLP** **Socrates Rosenfeld, CEO, I Heart Jane** **Carl Sheeler, Founder, Two Bears Ranch**	**Philanthropy and Its Role in the Family Office** Moderator: **Richard Marker, Co-Principal, Wise Philanthropy; Faculty Co-Director, University of Pennsylvania Center for High Impact Philanthropy** Panelists: **Shawn Castellanos, National Vice President Individual and Principal Giving, American Heart Association**

		John Schaetzl, Supervisory Board Chair, Access to Medicine Foundation **Laurie Lane-Zucker, Founder & CEO, Impact Entrepreneur, LLC** **Tamara Surratt, Owner & President, Legacy Family Office (SFO)**
6:30 PM – 9:30 PM	**Summer Social Networking Bash** **Join us and unwind with fellow industry professionals for Live Music, Great Food, & Refreshments during our networking party.** **(Registered guests only)** **(Shuttle Service begins at 6:00PM to Goat Island)** **Featuring Live Music** **Global Impact Award Presented to:** ***Thank you to our Sponsors!*** **AEW Capital Management, L.P.** **Captive Alternatives, LLC** **ForbesBooks** **Jewish Communal Fund** **JLJ Capital** **ONEX CREDIT** **TerraCap Management, LLC** **UFT Commercial Finance, LLC**	

WEDNESDAY, JULY 18, 2018

7:00 AM	**Continental Breakfast** **Sponsored by:** **Swan Global Investments**
8:00 AM – 2:00 PM	**Registration & Exhibit Hall Open**
8:00 AM – 2:00 PM	**Hospitality Lounge Open** **Sponsored by:** **Camelback Odyssey Travel**
8:00 AM	**Welcome**

8:00 AM	**Engaging the Next Gen to be Stewards of the Family Legacy** Moderator: **April Rudin, Founder & President, The Rudin Group** Panelists: **Linda Mack, President & Founder, Mack International, LLC** **Lonnie Geinger, CEO, Wilkinson Family of Companies/ Gienger Family Office (SFO)** **Skip Coomber, III, President, Coomber Family Estates (SFO) / Dragon Trust Family Office (SFO)**
8:45 AM	**How Can Families Access the Best Direct Deal Flow via GP/Co-investments or Family Office Consortiums?** Moderator: **Abigail Laufer, CEO, Ferguson Family Office (SFO)** Panelists: **Jolyne Caruso, Founder & CEO, The Alberleen Group and Alberleen Family Office Solutions** **Christopher Nolte, President, Marcus Investments (SFO)** **Ceasar N. Anquillare, Chairman & CEO, Winchester Capital** **TBA, Thurston Group**
9:45 AM	**TBA, Freeh Group**
10:05 AM	**TBA, Swan Global Investments**
10:25 AM	**TBA, Bitwise Asset Management**
10:45 AM	**The Impact of Evolving Technologies on the Cybersecurity Threat** Moderator: **Jonathan Conrad, Chairman, CEO & Founder, AdmieMobile, LLC** Panelists: **Shahryar Shaghagi, National Leader of Cybersecurity, CohnReznick LLP** **Jennifer Miller, Assistant Professor, NYU School of Medicine, Executive Director & Founder, Bioethics International** **Mark Jackson, Scientific Lead of Business Development, Cambridge Quantum Computing**
11:30 AM	**Portfolio Harmony: Balancing Your Asset Allocation and Portfolio Construction While Managing Risk to Maximize Investment Returns** • Risk? What Risk?" Risk is more than volatility. • Net under the High Wire?" Protecting portfolios against volatility. • No, Wait, I Can MAKE Trading?" Investing in volatility.

	• Prognosis for markets, near and longer-term. • Targeted asset allocation strategies moving forward • Using technology to monitor your portfolio and manage risk • US equity and bond markets have enjoyed lengthy bull markets, are we at risk of these markets going against us? Moderator: **Howard Cooper, Chief Executive Officer,** **Cooper Family Office (SFO)** Panelists: **Catherine Lee Clarke, Vice President & Senior Client Investment Advisor,** **Sentinel Trust Company (MFO)** **Joseph Meyer Jr, President/Chief Investment Officer,** **Statim Holdings, Inc. (SFO)** **Matt Moran, Head of Global Benchmark Indexes Advancement,** **Cboe Global Markets**
12:15 PM	**Governance and Trusts: Planning for the Next Generation** Moderator: **Biff Pusey, Senior Wealth Advisor & Portfolio Manager,** **Keel Point (MFO)** Panelists: **Thomas Handler, J.D., P.C., Partner & Chairman of Advanced Planning and Family Office Practice Group,** **Handler Thayer, LLP** **Susan R. Schoenfeld, CEO and Founder,** **Wealth Legacy Advisors LLC** **Daisy Medici, Managing Director of Governance and Education,** **Genspring SunTrust Private Wealth (MFO)**
1:00 PM	**Private Closed Session for Family Offices** ***(Family Offices ONLY)*** This private, closed-door session is designed exclusively for foundations, family offices, multi-family offices, non-discretionary consultants and accredited high-net worth individuals. Opal is committed to enhancing experiences and interaction for Families and Family Offices and is consequently dedicating an extended session to them. **TOPIC** Peer-to-peer conversation on key issues for participants, which will depend on interest, and may include: Participants are expected to share experiences, thoughts, concerns, challenges, and solutions in a private peer exchange setting. The session will be a facilitated, interactive, dynamic conversation among the participants. **No Managers or Service Providers will be allowed in the session, no exceptions.** Facilitator: